

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:) Chapter 11
)
MOLL INDUSTRIES, INC., *et al.*,¹) Case No. 10-11371 (MFW)
) Jointly Administered
Debtors.) **Related Docket Nos. 7 and 32**
)
) Objection deadline: May 13, 2010 at 4:00 p.m.
) Hearing Date: May 20, 2010 at 3:00 p.m.

**NOTICE OF ENTRY OF INTERIM ORDER AUTHORIZING DEBTORS
TO (A) CONTINUE AND MAINTAIN CONSOLIDATED CASH MANAGEMENT
SYSTEM AND EXISTING BANK ACCOUNTS; (B) CONTINUE USE OF
EXISTING BUSINESS FORMS; AND (C) GRANTING INTERIM
AND FINAL WAIVER OF SECTION 345 REQUIREMENTS**

PLEASE TAKE NOTICE, that on April 30, 2009, in connection with the Debtors' *Motion for Order Authorizing Debtors To (A) Continue and Maintain Consolidated Cash Management System and Existing Bank Accounts; (B) Continue Use of Existing Business Forms; and (C) Granting Interim and Final Waiver of Section 345 Requirements* (the "Motion") (D.I. No. 7), which was previously served on you, the Court entered an *Interim Order Approving Motion for Order Authorizing Debtors To (A) Continue and Maintain Consolidated Cash Management System and Existing Bank Accounts; (B) Continue Use of Existing Business Forms; and (C) Granting Interim and Final Waiver of Section 345 Requirements*, (D.I. 32). A copy of the Interim Order is attached as Exhibit A.

¹ The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

Docket No. 38
Date 4-30-10

PLEASE TAKE FURTHER NOTICE, that a final hearing on the Motion to consider the Debtors' request for a waiver of the requirements of Section 345 on a final basis shall be held before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, DE 19801 on **May 20, 2010, at 3:00 p.m.**, prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE, that Objections, if any, to the relief sought in the Motion on a final basis shall be in writing, shall set forth with particularity the grounds for such Objection or other statement of position and shall be filed with the Clerk of the Bankruptcy Court and served by e-mail, hand delivery, or facsimile upon:

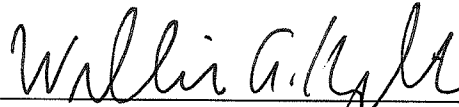
- (i) the attorneys for the Debtors, William A. Hazeltine, Esquire (whazeltine@sha-llc.com), Sullivan Hazeltine Allinson LLC, 4, East 8th Street, Suite 400, Wilmington, DE 19801;
- (ii) the trial attorney for the Office of the United States Trustee, David L. Buchbinder, Esquire (David.L.Buchbinder@usdoj.gov), fax number (302) 573-6497, 844 King Street, Suite 2207, Wilmington, DE 19801;
- (iii) the attorneys for NexBank, SSB, as administrative agent, Michael R. Lastowski, Esquire (MLastowski@duanemorris.com), Duane Morris, LLP, fax number 302-397-0801, 1100 North Market Street, Suite 1200, Wilmington, DE 19801; and Mark X. Mullin, Esquire (mark.mullin@haynesboone.com), fax number 214-651-5940, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219; and
- (iv) the attorneys for any official committee appointed in these cases.

so as to be filed with the Court and received by said parties on or before 4:00 p.m., prevailing Eastern Time on April 29, 2009.

**PLEASE TAKE FURTHER NOTICE, THAT IF YOU FAIL TO RESPOND
IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF
REQUESTED BY THE MOTION ON A FINAL BASIS WITHOUT FURTHER
NOTICE OR HEARING.**

Dated: April 30, 2010
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC



William A. Hazeltine (No. 3294)

John G. Pope (No. 4888)

4 East 8th Street, Suite 400

Wilmington, DE 19801

Tel: (302) 428-8191

Fax: (302) 428-8195

*Proposed Attorneys for the Debtors and
Debtors-in-Possession*

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:)
MOLL INDUSTRIES, INC., *et al.*,¹) Chapter 11
) Case No. 10-11371 (MFW)
) Joint Administration Pending
Debtors.) Related Docket No. 6

**INTERIM ORDER GRANTING DEBTORS' MOTION FOR ORDER
AUTHORIZING DEBTORS TO (A) CONTINUE AND MAINTAIN
CONSOLIDATED CASH MANAGEMENT SYSTEM AND EXISTING
BANK ACCOUNTS; (B) CONTINUE USE OF EXISTING BUSINESS
FORMS; AND (C) GRANTING INTERIM WAIVER OF SECTION 345**

Upon the Motion² of Moll Industries, Inc. and its affiliated debtors, as debtors and debtors-ins-possession (the "Debtors"), pursuant to Sections 105(a), 345 and 363(b) of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), for an order authorizing the Debtors to continue and maintain their existing cash management system and existing bank accounts, continue using their existing business forms, and granting a waiver the requirements of Section 345 of the Bankruptcy Code; and upon consideration of the Declaration of Jeffrey C. Merritt in Support of First Day Motions and Applications; and the Court finding that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation, and good and sufficient cause appearing therefore, it is hereby;

¹ The Debtors are the following entities: Moll Industries, Inc.; Moll Holdings, Inc.; Moll Europe Holdings, LLC; and Moll Latin America Holdings, LLC.

² Unless it is plainly apparent from the context that another meaning is intended, all capitalized terms not otherwise defined shall have the meanings ascribed to them in the Motion.

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are hereby authorized to continue to use their Cash Management System and consolidate the management of their cash and cash equivalents including, without limitation, the transfer of funds in the ordinary course of business, when and in the amounts determined by the Debtors to be necessary to maintain the various aspects of their business operations.
3. The Debtors are hereby authorized to maintain and continue to use the Bank Accounts, and any other accounts of the Debtors maintained with the Banks, with the same account numbers, provided, however, that the Debtors shall be required to maintain their books and records so that intercompany transfers can be readily ascertained.
4. The Bank Accounts and any other accounts of the Debtors shall be treated for all purposes as accounts of the Debtors as debtors-in-possession.
5. The Debtors are hereby authorized to use, in their present form, pre-petition Business Forms provided, however, that the Debtors shall add a "DIP" designation to their checks when and if their currently-existing supply of checks is exhausted.
6. The requirements of Section 345 of the Bankruptcy Code shall be waived with respect to the Bank Accounts and any other accounts of the Debtors with the Banks for an interim period of 45 days.
7. For any of the Banks that are party to a Uniform Depository Agreement with the Office of the United States Trustee for the District of Delaware, the Debtors are directed to contact such Banks, within fifteen (15) days from the date of entry of this Order, to internally code each of the Debtors' Bank Accounts as "Debtor-In-Possession" accounts to ensure

compliance with section 345 of the Bankruptcy Code, and the Debtors are also directed to provide any such correspondence and any response thereto to the U.S. Trustee.

8. For any of the Banks that are not party to a Uniform Depository Agreement with the Office of the United States Trustee for the District of Delaware, the Debtors shall use their good-faith efforts to cause such Banks to execute a Uniform Depository agreement in a form prescribed by the Office of the United States Trustee within forty-five (45) days of the date of entry of this Order.

9. A final hearing will be held on May 20, 2010 at 3:00 p.m. prevailing Eastern time to consider the Debtors' request for a waiver of the requirements of Section 345 on a final basis. Objections to the Motion, if any, must be filed and served so as to be received by counsel for the Debtors no later than 4:00 p.m. on the day that is seven days prior to the final hearing. In the absence of an objection, the Court may enter the relief requested in the Motion without further notice or a hearing.

10. In the absence of objection, the Court may further extend such waiver for an appropriate period without further hearing.

11. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied by the contents of the Motion or otherwise deemed waived.

12. Notwithstanding any applicability of Bankruptcy Rule 6004, the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

13. This Court retains jurisdiction with respect to all matters arising from or related to implementation of this Order.

Dated: April 29, 2010
Wilmington, Delaware



THE HONORABLE BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

File a Notice:10-11371-MFW Moll Industries, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: PlnDue, DscIsDue

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 4/30/2010 at 12:49 PM EDT and filed on 4/30/2010

Case Name: Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 38**Docket Text:**

Notice of Hearing on *Final Order and Entry of Interim Order* (related document(s)[7], [32]) Filed by Moll Industries, Inc.. Hearing scheduled for 5/20/2010 at 03:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #4, Wilmington, Delaware. Objections due by 5/13/2010. (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\fakepath\Notice of Interim Order and Final Hearing - Cash Management.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=4/30/2010] [FileNumber=8407753-0]

[1a45875885f04f92a506dc8b500ee4a6fa3791b8ef5c7648fbc9ff7bf9ec8d3170b2

e1538ce02243608e8c421b1f246544bf76e75f8ebb2a3064115d8365f5aa]]

10-11371-MFW Notice will be electronically mailed to:

William A. Hazeltine on behalf of Debtor Moll Industries, Inc.
Bankruptcy001@sha-llc.com

Richard W. Riley on behalf of Creditor NexBank, SSB
rwiley@duanemorris.com

Sommer Leigh Ross on behalf of Creditor NexBank, SSB
sross@duanemorris.com

United States Trustee
USTPREGION03.WL.ECF@USDOJ.GOV

10-11371-MFW Notice will not be electronically mailed to:

Delaware Claims Agency, LLC
230 North Market Street
Wilmington, DE 19801